

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

ANNOUNCEMENT ON THE PERFORMANCE OF THE NON-COMPETITION DEED

Reference is made to the prospectus (the “Prospectus”) issued by China Aluminum Cans Holdings Limited (the “Company”, together with the subsidiaries, the “Group”) dated 28 June 2013 relating to the placing and public offer of the Company’s shares for the listing on the main board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the annual report of the Company for the year ended 31 December 2013 (the “2013 Annual Report”).

NON-COMPETITION DEED

Each of Mr. Lin Wan Tsang (“Mr. Lin”), Ms. Ko Sau Mee (“Mrs. Lin”) and Wellmass International Limited (“Wellmass”) (together the “Controlling Shareholders”), had entered into a non-competition deed dated 27 June 2013 (the “Non-competition Deed”) in favor of the Company (for itself and on behalf of all members of the Group), pursuant to which, each of the Controlling Shareholders would not, and would procure his/her/its associates not to (other than through the Group or in respect of each covenantor (together with his/her/its associates), as a holder of not more than 5% of the issued shares or stock of any class or debentures of any company listed on any recognized stock exchange) directly or indirectly carry on, engage or otherwise be interested (in each case whether as shareholder, partner, agent or otherwise and whether for profit, reward or otherwise) in any business which may be in competition with the business carried on by the Group from time to time, except where the Company’s approval is obtained.

In order to ensure the Controlling Shareholders have complied with the Deed of Non-competition, each of the Controlling Shareholders has provided to the Company a written confirmation (i) in respect of his/her/its compliance with the Non-competition Deed for the year ended 31 December 2013; (ii) no personal interests were ever declared by any Controlling Shareholders who are also Directors at the Directors' meetings; and (iii) stating that they have not entered into any business which may be in competition with the business carried on by the Group from time to time. As there was no change in terms of the undertaking since the Company's listing on the Exchange, the independent non-executive Directors of the Company are of the view that the Controlling Shareholders have complied with the Non-competition Deed and no matters are required to bring to the attention of the public.

By order of the Board
Lin Wan Tsang
Chairman and Executive Director

Hong Kong, 24 September 2014

As at the date of this announcement, our executive Directors are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wachakorn; and our non-executive Director is Mr. Kwok Tak Wang; and our independent non-executive Directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.